



Valuation Notes

For the purposes of a valuation it is important to take a final set of accounts for a business so that the right picture of the business can be set. Unaudited accounts can sometimes be considered, but not without verification during the due diligence process - so we recommend the last completed and audited set of accounts.

For this valuation we have requested five items to give you an indicative figure that our client would be willing to pay for your company. Note that our form will accept negatives should the opposite be true (i.e. you have received interest, not paid it).

Operating Profit (or Net Profit)

What is the profit earned from your normal business operations, after operating expenses have been taken into account in the last audited set of accounts.

Total Interest Paid

What is the total interest you have paid to banks and/or lenders as reported in the same accounts.

Total Tax Paid

What is the total tax you have paid to HMRC as reported in the same accounts.

Total Depreciation

What is the total depreciation, which is the reduction in value of one or more assets held by your company, in the same accounts.

Total Amortisation

What is the total amortisation, which is the reduction in value of intangible assets, in the same accounts.

If you have any questions or would like to explore the opportunity you are considering in more detail, then please get in touch with Unloq by calling or emailing using the details below.

We will keep our dialogue with you confidential unless you ask us to contact our client on your behalf.